

UNICREDIT BANK GMBH

Notice in relation to the Index Description of the UC US Sector Rotation Strategy Index

The Index Calculation Agent adjusts the Foreign Exchange Rate used for currency conversion in Section 5 (Calculation of the Index) and Section 6 (Adjustments) of the description of the UC US Sector Rotation Strategy Index ("Index Description") in accordance with Section 3 (Definitions) of the Index Description. This means that as of the February 7th 2024 the Foreign Exchange Rate utilized for currency conversion purposes is the BFIX London 4 pm FX fixing.

Capitalised terms used in this notice shall have the same meanings as defined in the Index Description.

UniCredit Bank GmbH