UniCredit Bank AG

Mitteilung gemäß § 13 der Optionsscheinbedingungen

Die UniCredit Bank AG (die "Emittentin") teilt den Anteilseignern der unten aufgeführten Optionsscheine gemäß § 13 der jeweiligen Optionsscheinbedingungen mit, dass die Berechnungsstelle unter Zugrundelegung der unten angegebenen und von ihr gemäß den Optionsscheinbedingungen neu festgestellten Parameter den Basispreis und die Knock-out-Barriere mit Wirkung zum heutigen Tag wie folgt neu festgelegt hat.

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<td>2.336,937455 USD</td>
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<td>2.797,316375 USD</td>
<td>2.771,54854 USD</td>
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<td>Nasdaq-100® Index</td>
<td>HV78E5</td>
<td>HVB Mini Future Bear bezogen auf den Nasdaq-100® Index</td>
<td>2.724,440827 USD</td>
<td>2.699,857099 USD</td>
<td>3</td>
<td>0,212</td>
<td>25 USD</td>
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<td>2.884,416384 USD</td>
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<td>25 USD</td>
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<td>Nasdaq-100® Index</td>
<td>HV78JU</td>
<td>HVB Turbo Bear Open End bezogen auf den Nasdaq-100® Index</td>
<td>2.699,679339 USD</td>
<td>2.699,679339 USD</td>
<td>3</td>
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<td>2.799,671701 USD</td>
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<td>0,212</td>
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<td>Nasdaq-100® Index</td>
<td>HV76JY</td>
<td>HVB Mini Future Bear bezogen auf den Nasdaq-100® Index</td>
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<td>2.799,885575 USD</td>
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<td>HV76JZ</td>
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<td>2.644,668264 USD</td>
<td>2.819,885575 USD</td>
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<td>25 USD</td>
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<td>660,835785 USD</td>
<td>676,584261 USD</td>
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<td>798,584261 USD</td>
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<td>15 USD</td>
<td>0,01</td>
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<td>825,009025 USD</td>
<td>840,584261 USD</td>
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<td>866,052337 USD</td>
<td>880,584261 USD</td>
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<td>1,071,268873 USD</td>
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<td>15 USD</td>
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<td>1.692,224934 USD</td>
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<td>1.711,791263 USD</td>
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<td>15 USD</td>
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<td>1.716,334425 USD</td>
<td>3</td>
<td>0,212</td>
<td>15 USD</td>
<td>0,01</td>
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<td>S&amp;P 500® (Price Return) Index</td>
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<td>1.736,334425 USD</td>
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<td>1.770,490245 USD</td>
<td>1.756,334425 USD</td>
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<td>0,212</td>
<td>15 USD</td>
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<td>HV5R7X</td>
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<td>1.774,334425 USD</td>
<td>3</td>
<td>0,212</td>
<td>15 USD</td>
<td>0,01</td>
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<td>HVB Mini Future Bear bezogen auf den S&amp;P 500® (Price Return) Index</td>
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<td>1.794,334425 USD</td>
<td>3</td>
<td>0,212</td>
<td>15 USD</td>
<td>0,01</td>
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<td>S&amp;P 500® (Price Return) Index</td>
<td>HV5R7Z</td>
<td>HVB Mini Future Bear bezogen auf den S&amp;P 500® (Price Return) Index</td>
<td>1.829,189223 USD</td>
<td>1.814,334425 USD</td>
<td>3</td>
<td>0,212</td>
<td>15 USD</td>
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<td>S&amp;P 500® (Price Return) Index</td>
<td>HV5R70</td>
<td>HVB Mini Future Bear bezogen auf den S&amp;P 500® (Price Return) Index</td>
<td>1.848,755565 USD</td>
<td>1.834,334425 USD</td>
<td>3</td>
<td>0,212</td>
<td>15 USD</td>
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<td>HV5R71</td>
<td>HVB Mini Future Bear bezogen auf den S&amp;P 500® (Price Return) Index</td>
<td>1.868,321877 USD</td>
<td>1.854,334425 USD</td>
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<td>0,212</td>
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<td>HV5R72</td>
<td>HVB Mini Future Bear bezogen auf den S&amp;P 500® (Price Return) Index</td>
<td>1.887,888212 USD</td>
<td>1.872,334425 USD</td>
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<td>S&amp;P 500® (Price Return) Index</td>
<td>HV5R73</td>
<td>HVB Mini Future Bear bezogen auf den S&amp;P 500® (Price Return) Index</td>
<td>1.907,45454 USD</td>
<td>1.892,334425 USD</td>
<td>3</td>
<td>0,212</td>
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<td>S&amp;P 500® (Price Return) Index</td>
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<td>HVB Mini Future Bear bezogen auf den S&amp;P 500® (Price Return) Index</td>
<td>1.927,020865 USD</td>
<td>1.912,334425 USD</td>
<td>3</td>
<td>0,212</td>
<td>15 USD</td>
<td>0,01</td>
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<td>S&amp;P 500® (Price Return) Index</td>
<td>HV5WAL</td>
<td>HVB Turbo Bull Open End bezogen auf den S&amp;P 500® (Price Return) Index</td>
<td>677,355888 USD</td>
<td>677,355888 USD</td>
<td>3</td>
<td>0,212</td>
<td>USD</td>
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<td>S&amp;P 500® (Price Return) Index</td>
<td>HV5WAM</td>
<td>HVB Turbo Bull Open End bezogen auf den S&amp;P 500® (Price Return) Index</td>
<td>697,796892 USD</td>
<td>697,796892 USD</td>
<td>3</td>
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<td>USD</td>
<td>0,01</td>
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<td>S&amp;P 500® (Price Return) Index</td>
<td>HV5WAN</td>
<td>HVB Turbo Bull Open End bezogen auf den S&amp;P 500® (Price Return) Index</td>
<td>718,237893 USD</td>
<td>718,237893 USD</td>
<td>3</td>
<td>0,212</td>
<td>USD</td>
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<td>HV5WAP</td>
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<td>738,678893 USD</td>
<td>738,678893 USD</td>
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<td>USD</td>
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<td>HV5WAQ</td>
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<td>759,11989 USD</td>
<td>759,11989 USD</td>
<td>3</td>
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<td>USD</td>
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<td>S&amp;P 500® (Price Return) Index</td>
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<td>HVB Turbo Bull Open End bezogen auf den S&amp;P 500® (Price Return) Index</td>
<td>779,560894 USD</td>
<td>779,560894 USD</td>
<td>3</td>
<td>0,212</td>
<td>USD</td>
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<td>S&amp;P 500® (Price Return) Index</td>
<td>HV5WAS</td>
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<td>800,001899 USD</td>
<td>800,001899 USD</td>
<td>3</td>
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<td>USD</td>
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<td>HV5WAT</td>
<td>HVB Turbo Bull Open End bezogen auf den S&amp;P 500® (Price Return) Index</td>
<td>820,442904 USD</td>
<td>820,442904 USD</td>
<td>3</td>
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<td>USD</td>
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<td>HVB Turbo Bull Open End bezogen auf den S&amp;P 500® (Price Return) Index</td>
<td>840,883903 USD</td>
<td>840,883903 USD</td>
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<td>USD</td>
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<td>HV5WAV</td>
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<td>861,324903 USD</td>
<td>861,324903 USD</td>
<td>3</td>
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<td>USD</td>
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<td>HVB Turbo Bull Open End bezogen auf den S&amp;P 500® (Price Return) Index</td>
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<td>881,765901 USD</td>
<td>3</td>
<td>0,212</td>
<td>USD</td>
<td>0,01</td>
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<td>S&amp;P 500® (Price Return) Index</td>
<td>HV5WAX</td>
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<td>USD</td>
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<td>S&amp;P 500® (Price Return) Index</td>
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<td>922,647904 USD</td>
<td>922,647904 USD</td>
<td>3</td>
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<td>USD</td>
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<td>943,088911 USD</td>
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<td>HV5WA0</td>
<td>HVB Turbo Bull Open End bezogen auf den S&amp;P 500® (Price Return) Index</td>
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<td>983,97091 USD</td>
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<td>HVB Turbo Bull Open End bezogen auf den S&amp;P 500® (Price Return) Index</td>
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<td>3</td>
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<td>USD</td>
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<td>USD</td>
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<td>0,212</td>
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<td>USD</td>
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<td>3</td>
<td>0,212</td>
<td>USD</td>
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<td>1.147,486919 USD</td>
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<td>USD</td>
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<td>USD</td>
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<td>1.249,703925 USD</td>
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<td>USD</td>
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<td>1.569,7427 USD</td>
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<td>0,212 USD</td>
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<td>3</td>
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<td>S&amp;P 500® (Price Return) Index</td>
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<td>0,212 USD</td>
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<td>S&amp;P 500® (Price Return) Index</td>
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<td>HVB Turbo Bear Open End bezogen auf den S&amp;P 500® (Price Return) Index</td>
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<td>1.864,206239 USD</td>
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<td>HV57VE</td>
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<td>1.325,243856 USD</td>
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<td>HVB Mini Future Bull bezogen auf den S&amp;P 500® (Price Return) Index</td>
<td>1.310,544058 USD</td>
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<td>HV7BMP</td>
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