München, den 24. Oktober 2012

UniCredit Bank AG

Mitteilung gemäß § 13 der Optionsscheinbedingungen

Die UniCredit Bank AG (die "Emittentin") teilt den Anteilseignern der unten aufgeführten Optionsscheine gemäß § 13 der jeweiligen Optionsscheinbedingungen mit, dass die Berechnungsstelle unter Zugrundelegung der unten angegebenen und von ihr gemäß den Optionsscheinbedingungen neu festgestellten Parameter den Basispreis und die Knock-out-Barriere mit Wirkung zum heutigen Tag wie folgt neu festgelegt hat.

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<td>S&amp;P 500® (Price Return) Index</td>
<td>HV5R7P</td>
<td>HVB Mini Future Bear bezogen auf den S&amp;P 500® (Price Return) Index</td>
<td>1.637,439474 USD</td>
<td>1.624,124096 USD</td>
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<td>HV5R7Q</td>
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<td>1.657,029719 USD</td>
<td>1.644,124096 USD</td>
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<td>S&amp;P 500® (Price Return) Index</td>
<td>HV5R7R</td>
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<td>1.676,619667 USD</td>
<td>1.664,124096 USD</td>
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<td>HV5R7S</td>
<td>HVB Mini Future Bear bezogen auf den S&amp;P 500® (Price Return) Index</td>
<td>1.696,210209 USD</td>
<td>1.684,124096 USD</td>
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<td>HV5R7T</td>
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<td>1.715,800456 USD</td>
<td>1.702,124096 USD</td>
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<td>S&amp;P 500® (Price Return) Index</td>
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<td>1.742,124096 USD</td>
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<td>1.762,124096 USD</td>
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<td>S&amp;P 500® (Price Return)</td>
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<td>1.794,161,456 USD</td>
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<td>1.813,751,969 USD</td>
<td>1.800,124,096 USD</td>
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<td>1.833,341,327 USD</td>
<td>1.820,124,096 USD</td>
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<td>HV5R70</td>
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<td>1.840,124,096 USD</td>
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<td>1.860,124,096 USD</td>
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<td>HVB Mini Future Bear bezogen auf den S&amp;P 500® (Price Return) Index</td>
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<td>1.898,124,096 USD</td>
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<td>1.918,124,096 USD</td>
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