UNICREDIT S.P.A.

Notice pursuant to the Terms and Conditions

The indices listed in Table 1.2 (the "**Indices**") are the underlying or a basket component of one of the Securities listed in Table 1.3 below.

UniCredit Bank GmbH (formerly UniCredit Bank AG and, following its change of legal form on 15 December 2023, UniCredit Bank GmbH) is the Index Sponsor and the Index Calculation Agent of the Indices. With effect from 22 November 2026, UniCredit Bank GmbH will transfer the determination and calculation of the Indices to UniCredit S.p.A., which will continue the Indices under the same ISIN as the new Index Sponsor and the new Index Calculation Agent from that date onwards. All changes are set out in the table below.

Table 1.1

	Current, until 21 November 2026 (including)	**New, from of 22 November 2026 (including)**
Index Sponsor	UniCredit Bank GmbH	UniCredit S.p.A.
Index Calculation Agent	UniCredit Bank GmbH	UniCredit S.p.A.

Table 1.2

ISIN of the Indices	**Name of the Indices**
DE000A3C7VX2	Private Banking Vermogensportfolio Nachhaltig 70 Strategy Index
DE000A26RYX6	UC European Sector Rotation Risk Control Index
DE000A2P3UB5	UC ESG Goods for Life Index

Table 1.3

ISIN of the Securities	**Name of the Securities**
IT0005456212	Garant Zertifikat 02/2029 der UniCredit S.p.A. auf den Private Banking Vermögensportfolio 70 Strategy Index
IT0005491979	Garant Zertifikat 05/2027 der UniCredit S.p.A. auf den UC European Sector Rotation Risk Control Index
IT0005508343	Garant Zertifikat 12/2026 der UniCredit S.p.A. auf den ESG Goods for Life Index

The Terms and Conditions, this Notice and any further information will be published on the website www.onemarkets.de.

UniCredit S.p.A.