UNICREDIT S.P.A.

Notice pursuant to the Terms and Conditions

The indices listed in Table 1.2 (the "**Indices**") are the underlying or a basket component of one of the Securities listed in Table 1.3 below.

UniCredit Bank GmbH is the Index Sponsor and the Index Calculation Agent of the Indices. With effect from 22 November 2026, UniCredit Bank GmbH will transfer the determination and calculation of the Indices to UniCredit S.p.A., which will continue the Indices under the same ISIN as the new Index Sponsor and the new Index Calculation Agent from that date onwards. All changes are set out in the table below.

Table 1.1

	Current, until 21 November 2026 (including)	**New, from of 22 November 2026 (including)**
Index Sponsor	UniCredit Bank GmbH	UniCredit S.p.A.
Index Calculation Agent	UniCredit Bank GmbH	UniCredit S.p.A.

Table 1.2

ISIN of the Indices	**Name of the Indices**
DE000A2QLVH8	UC SDG Transatlantic Leaders Index
DE000A4AQSL5	UC Global Analyst Consensus Index
DE000A2YY5F3	BAIX - Bayerischer Aktienindex

Table 1.3

ISIN of the Securities	**Name of the Securities**
IT0005613895	Garant Zertifikat 03/2029 der UniCredit S.p.A. auf den UC SDG Transatlantic Leaders Index
IT0005619983	Garant Zertifikat 05/2029 der UniCredit S.p.A. auf den UC SDG Transatlantic Leaders Index
IT0005620122	Garant Zertifikat 07/2029 der UniCredit S.p.A. auf den UC SDG Transatlantic Leaders Index
IT0005632580	Garant Zertifikat 11/2029 der UniCredit S.p.A. auf den UC SDG Transatlantic Leaders Index
IT0005644510	Garant Zertifikat 01/2030 der UniCredit S.p.A. auf den UC SDG Transatlantic Leaders Index
IT0005678971	Garant Zertifikat 07/2031 der UniCredit S.p.A. auf den UC Global Analyst Consensus Index
IT0005679326	Garant Zertifikat 10/2031 der UniCredit S.p.A. auf den UC Global Analyst Consensus Index
IT0005679722	Garant Zertifikat 09/2031 der UniCredit S.p.A. auf den UC Global Analyst Consensus Index
IT0005693871	Garant Zertifikat 11/2031 der UniCredit S.p.A. auf den UC Global Analyst Consensus Index

IT0005705634	Garant Zertifikat 12/2031 der UniCredit S.p.A. auf den UC Global Analyst Consensus Index
IT0005706210	Garant Zertifikat 10/2031 der UniCredit S.p.A. auf den UC Global Analyst Consensus Index
IT0005728214	Garant Zertifikat 02/2032 der UniCredit S.p.A. auf den BAIX - Bayerischer Aktienindex

The Terms and Conditions, this Notice and any further information will be published on the website www.onemarkets.de.

UniCredit S.p.A.