

Milan, 10 May 2024

**NOTICE TO CERTIFICATES SUBSCRIBERS:**

**USD Garant Cap Zertifikat 05/2029 der UniCredit S.p.A. auf den Fonds onemarkets Capital Group  
US Balanced Fund - M-USD**

**ISIN IT0005588394**

**(the "Certificates")**

UniCredit S.p.A. as Issuer, announces that, as a result of today's publication of a Supplement (the **"Supplement"**) to the *"Registration Document dated 30 November 2023"* (the **"Registration Document"**), which is a constituent part of the *"UniCredit Spa Base Prospectus for the issuance of Single Underlying and Multi Underlying Securities (with partial capital protection) dated 30 November 2023"* (the **"Security Notes"**), following approval by the Commission de Surveillance du Secteur Financier (CSSF), investors who have agreed to purchase or subscribe to the Certificates are entitled to withdraw their acceptance by 15/05/2024 (included) in accordance with the provisions of art. 23, paragraph 2, of Regulation (EU) 2017/1129.

The Supplement, together with the Registration Document and the Security Notes, is available to the public in electronic form on the website [www.investimenti.unicredit.it](http://www.investimenti.unicredit.it).

A copy of the above documentation will be made available, on request and free of charge, to any potential investor at the registered office of the Issuer.

UniCredit S.p.A