

NOTICE TO CERTIFICATES HOLDERS:

Garant Zertifikat 02/2029 der UniCredit S.p.A. auf den Private Banking Vermögensportfolio Nachhaltig
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ISIN IT0005456212

(the "Certificates")

UniCredit S.p.A., as Issuer, announces that, as a result of the publication on 2 February 2022 of the first Supplement to the "*Registration Document dated 20 December 2021*", which is a constituent part of the "*Base Prospectus for the issuance of Single Underlying and Multi Underlying Securities (without capital protection) dated 20 December 2021*" and the "*Base Prospectus for the issuance of Single Underlying and Multi Underlying Securities (with partial capital protection) dated 20 December 2021*" (the "**First Supplement**"), following approval by the Commission de Surveillance du Secteur Financier, investors who have agreed to purchase or subscribe to the Certificates are entitled to withdraw their acceptance by 7 February 2022 (included) in accordance with the provisions of art. 23, paragraph 2, of Regulation (EU) 2017/1129 and art.95-bis, paragraph 2, of Legislative Decree no. 58/98.

The First Supplement, together with the "*Registration Document dated 20 December 2021*", the "*Base Prospectus for the issuance of Single Underlying and Multi Underlying Securities (without capital protection) dated 20 December 2021*" and the "*Base Prospectus for the issuance of Single Underlying and Multi Underlying Securities (with partial capital protection) dated 20 December 2021*", is available to the public in electronic form on the website of the Issuer www.investimenti.unicredit.it. A copy of the above documentation is delivered, on request and free of charge to any potential investor, at the Registered Office of the Issuer, Piazza Gae Aulenti 3 - Torre A - 20154 Milan, Italy.

Milan, 2 February 2022

UniCredit S.p.A.

Sede Legale e
Direzione Generale

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Capitale Sociale € 20.994.799.961,81 interamente versato - Banca iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario UniCredit - Albo dei Gruppi Bancari: cod. 02008.1 - Cod. ABI 02008.1 - iscrizione al Registro delle Imprese di Milano-Monza-Brianza-Lodi, Codice Fiscale e P. IVA n° 00348170101 - Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia - Imposta di bollo, ove dovuta, assolta in modo virtuale - Autorizzazione Agenzia delle Entrate, Ufficio di Roma 1, n. 143106/07 rilasciata il 21.12.2007