

For the attention of all institutions within the meaning of section 3 (3) of the German Prospectus Act (*Wertpapierprospektgesetz* - WpPG)

Authorisation to use prospectus pursuant to section 3 (3) WpPG

For securities, which will be or have been issued on the basis of prospectuses to the € 60,000,000,000 Euro Medium Term Note Programme of UniCredit S.p.A. and UniCredit Bank Ireland p.l.c. and UniCredit International Bank (Luxembourg) S.A. or to the Structured Note Programme of UniCredit S.p.A. and UniCredit Bank Ireland p.l.c. and UniCredit International Bank (Luxembourg) S.A. which were approved prior to 1 July 2012, we hereby grant all institutions within the meaning of section 3 (3) of the German Prospectus Act (*Wertpapierprospektgesetz* – WpPG) our authorisation to use the relevant prospectus, including any supplements as well as any corresponding final terms for the duration of the validity of the prospectus, in Germany for the purposes of the public offering of these securities subject to valid selling restrictions.

For securities which are to be issued on the basis of prospectuses to the € 60,000,000,000 Euro Medium Term Note Programme of UniCredit S.p.A. and UniCredit Bank Ireland p.l.c. and UniCredit International Bank (Luxembourg) S.A. or to the Structured Notes Programme of UniCredit S.p.A. and UniCredit Bank Ireland p.l.c. and UniCredit International Bank (Luxembourg) S.A. which are approved after 1 July 2012, UniCredit Bank Ireland p.l.c. intends, in accordance with the EU Prospectus Directive, to include an authorisation clause in each prospectus with reference to its use by third parties in Germany for the duration of its validity.

The right to revoke the statements contained herein with effect for the future is reserved; such revocation may be exercised in the same manner as the distribution of this document. The above mentioned institutions are not exempt by this authorisation from their duty to comply with the statutory provisions applicable to them.

We recommend printing this document when accessed online as documentation of receipt of this declaration.

UniCredit S.p.A.
UniCredit Bank Ireland p.l.c.
UniCredit International Bank (Luxembourg) S.A.